

To
BSE Limited
Corporate Relationship Department
P J Towers, 1st Floor,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 539546

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the Scheme of Merger by absorption of Agribiotech Industries Limited (ABIL or Transferor Company) with Agribio Spirits Limited (ASL or Transferee Company) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

TO WHOM SO EVER IT MAY CONCERN

This is in reference to the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Master Circular"), wherein the Company is required to submit the No Objection Certificates (NOCs) from the respective sectorial regulators, if any sectorial regulators approval is applicable to the any of the company involved in the scheme.

Pursuant to the same, we confirm that the requirement of prior approval from any sectorial regulators is not applicable to the companies involved in scheme of merger.

Thanking you, Yours Faithfully,

For Agribio Spirits Limited

Ratan Singh Managing Director DIN: 06818520

Place: Jaipur Date: 13-01-2025 For Agribiotech Industries Limited

Ashutosh Bajoria Managing Director

DIN: 01399944

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REGD./CORP.OFFICE – 111, SIGNATURE TOWER DC-2 LALKOTHI SCHEME, TONK ROAD, JAIPUR-15 141-4006454/5/6 | INFO@ABIL.CO.IN | WWW.ABIL.CO.IN | CIN NO.L11010RJ1975PLC045573

AGRIBIO SPIRITS LIMITED (FORMERLY KNOWN AS BEEKAY NIRYAT LIMITED)

